

LARSON & ZIRZOW, LLC  
ZACHARIAH LARSON, ESQ.  
Nevada Bar No. 7787  
E-mail: zlarson@lzlawnv.com  
MATTHEW C. ZIRZOW, ESQ.  
Nevada Bar No. 7222  
E-mail: mzirzow@lzlawnv.com  
810 S. Casino Center Blvd. #101  
Las Vegas, Nevada 89101  
Telephone: (702) 382-1170  
Fascimile: (702) 382-1169

Attorneys for Debtor

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA

In re:

Case No.: BK-S-15-14956-abl  
Chapter 11

MARC JOHN RANDAZZA

Debtor.

Date: December 9, 2015  
Time: 1:30 p.m.  
Courtroom 1

**DECLARATION OF TRACY L. COENEN IN SUPPORT OF APPLICATION FOR  
APPROVAL OF EMPLOYMENT OF SEQUENCE INC.'S AS ACCOUNTANTS FOR  
DEBTOR NUNC PRO TUNC**

TRACY L. COENEN, hereby declares as follows:

1. I am a Certified Public Accountant licensed to practice in the State of Wisconsin and Illinois.
2. I am the shareholder of Sequence, Inc., 310 East Buffalo Street, Milwaukee, WI 53202.
3. Marc John Randazza ("Debtor"), debtor and debtor in possession, wish to employ Sequence Inc., as accountants for the Debtor.
4. On October 12, 2015, Sequence Inc., entered into an Engagement Agreement (the "Engagement Agreement") with Debtor. A true and correct copy of the Engagement Agreement is attached hereto as **Exhibit "1"**. The Engagement Agreement provides the current rates and current charges for certain expenses.

LARSON & ZIRZOW, LLC  
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Las Vegas, Nevada 89101  
Tel: (702) 382-1170 Fax: (702) 382-1169

1           5. Debtor wishes to employ Sequence Inc. as accountants for the Debtor.

2           6. Sequence Inc., has considerable experience and is well qualified to represent the  
3 Debtor with its accounting needs.

4           7. The Debtor does not owe money to Sequence Inc., for any pre-petition services  
5 and Sequence Inc., wishes to serve the Debtor as the Debtor's post-petition accountant and  
6 believes they are well suited to represent the Debtor in its accounting needs. Sequence Inc., will  
7 prepare the monthly operating reports, in accordance with the terms of the Engagement  
8 Agreement and this Application.

9           8. To the best of my knowledge, neither Sequence Inc., nor its employees hold or  
10 represent any interest adverse to the Debtor's bankruptcy estate. Sequence Inc., and its  
11 employees are disinterested within the meaning of Section 101(14) of the Bankruptcy Code.  
12 Additionally, Sequence Inc., does not have any connection with the U.S. Trustee of any  
13 person(s) employed by the U.S. Trustee. Sequence Inc.'s representation of Debtor will not be  
14 adverse to Debtor's estate.

15           9. To the best of my knowledge, neither Sequence Inc., nor its employees has a  
16 former connection with Larson & Zirzow, LLC, or any of its attorneys or employees.

17           10. The compensation of Sequence Inc.'s accountants and staff is proposed to be  
18 included in the fixed fee of \$500.00 per month. In the event that Sequence, Inc., is required to  
19 travel to Nevada for any court proceedings or related activities, an hourly rate for travel time will  
20 be applied in the amount of \$250.00 plus actual costs for travel expenses.

21           11. Sequence Inc., hereafter intends to apply to the Court for allowances of  
22 compensation and reimbursement of expenses in accordance with the applicable provisions of  
23 the Bankruptcy Code, including but not limited to Sections 330 and 221, the Bankruptcy Rules,  
24 the Local Rules, and the Guidelines for Professional Compensation established by the Office of  
25 the United States Trustee, and further order of this Court, for all services performed and  
26 expenses incurred after the Petition Date.

27           12. It is further contemplated that Sequence Inc., may seek interim compensation  
28 during this case as permitted by Section 331 of Rule 2016.

1           13.     Sequence Inc., understands that its compensation is subject to prior Court  
2 approval.

3           I declare under penalty of perjury under the laws of the United States (28 U.S.C. §1746)  
4 that the foregoing is true and correct.

5           Dated: November 04, 2015.

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TRACY L. COENEN, CPA, CFF

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EXHIBIT “1”

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October 12, 2015

Mr. Marc Randazza  
10955 Iris Canyon Lane  
Las Vegas, NV 89135

Re: Bankruptcy Case 15-14956

Dear Mr. Randazza:

Sequence Inc. is pleased to provide your firm with professional services. This engagement letter embodies the entire agreement regarding the services to be rendered by my firm to you and your client.

**Services**

My professional services will consist of:

- Preparation of monthly operating reports as required by the court

**Timing**

It is my understanding that monthly reports are due to the court by the 20<sup>th</sup> of each month for the prior month's activity. In order to meet that deadline, all required data and documents must be delivered to me no later than the 5<sup>th</sup> of each month.

**Fees**

These services will be provided for a fixed fee of \$500 per month, exclusive of any travel time or fees incurred in connection. In the event that I am required to travel to Nevada for any court proceedings or related activities, you will be billed for travel expenses at the actual cost. Hourly fees for travel time and services provided while in Nevada will be \$250.

I appreciate the opportunity to be of service to you. If you have any concerns about this engagement letter, please contact me immediately so that I may issue a revised letter. If you have no concerns, sign below to indicate your acceptance of these terms.

**Milwaukee:**

310 East Buffalo Street | Milwaukee, WI 53202  
Phone 414.727.2361

**Chicago:**

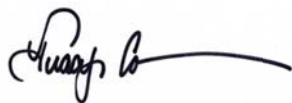
Phone 312.498.3661

**sequence inc.**<sup>®</sup>  
Forensic Accounting, Investigations, and Expert Services

www.sequenceinc.com | tracy@sequenceinc.com

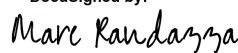
Randazza  
Page 2 of 2

Very truly yours,



Tracy L. Coenen, CPA, CFF

Agreed to:

DocuSigned by:  
  
FC7D2A65030B432...

Marc Randazza

10/21/2015

Signature

Printed Name

Date